

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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:
HINDS COUNTY, MISSISSIPPI on behalf of itself and
all other similarly situated State and municipal entities, :

Plaintiff, :

- against - :

WACHOVIA BANK N.A.; AIG FINANCIAL
PRODUCTS CORP.; AIG SUNAMERICA LIFE
ASSURANCE CO.; BEAR, STEARNS & CO., INC.;
FINANCIAL SECURITY ASSURANCE HOLDINGS,
LTD.; FINANCIAL SECURITY ASSURANCE, INC.;
FINANCIAL GUARANTY INSURANCE COMPANY;
GE FUNDING CAPITAL MARKET SERVICES, INC.;
TRINITY FUNDING CO., LLC; GENWORTH
FINANCIAL INC.; NATIXIS S.A. F/K/A IXIS
CORPORATE AND INVESTMENT BANK; JP
MORGAN CHASE & CO.; LEHMAN BROTHERS
INC.; MERRILL LYNCH & CO, INC.; MORGAN
STANLEY; NATIONAL WESTMINSTER BANK PLC;
PIPER JAFFRAY & CO.; SOCIETE GENERALES SA;
UBS AG; XL ASSET FUNDING COMPANY LLC; XL
LIFE INSURANCE & ANNUITY, INC.; NATIXIS
FUNDING CORP. F/K/A CDC FUNDING CORP.;
INVESTMENT MANAGEMENT ADVISORY GROUP,
INC.; BANK OF AMERICA N.A.; CDR FINANCIAL
PRODUCTS; FELD WINTERS FINANCIAL LLC;
WINTERS & CO. ADVISORS; K. BAUM & CO.;
KINSELL NEWCOMB & DE DIOS INC.;
PACKERKISS SECURITIES, INC.; CAPITAL
MANAGEMENT, INC.; CAIN BROTHERS & CO.,
LLC; and MORGAN KEEGAN & CO., INC.,

Defendants. :

Index No. 08 CV 2516 (LTS)
(ECF CASE)

NOTICE OF APPEARANCE

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PLEASE TAKE NOTICE that Stephen T. Heiser of the law firm Arkin Kaplan Rice LLP

hereby appears in this action as counsel for Defendant Cain Brothers & Co., LLC and requests

that all papers in this action be served upon, and all communications directed to, the undersigned at the address provided below.

Dated: New York, New York
April 4, 2008

ARKIN KAPLAN RICE LLP

/s/ Stephen Heiser
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Attorneys for Defendant Cain Brothers & Co., LLC